

*Agenda for
today's
Webinar...*

- Updates
- Pending Changes
- New Features
- Ending availability

Ending Availability

- PFA Works timecard and SQL warnings until 12/1/2024
- Will work until you update.
- Microsoft SQL version 2019 or 2022

Financial Update

- Added the ability to add revenue and expense accounts at any level to the budget .
- Default account level for creating a new empty budget is still at the 4th level.
- Financial Statements will correctly adjust the actual data if you have a level 7 account and its parent in the budget.
- Financial Statements now includes the option to display all unassigned Asset, Liability, and Equity accounts on the balance sheet tab in the excel viewer.

PFA Pending Changes

- Account
- Employee
- Inventory
- Fixed Asset
- Year end updates
- Payables ACH file generation
- Updated Manual and Video Library

Updates

- Updated all code to the latest 'best practices'.
- Performed a full test of the software.
- Enhanced several forms.
- Improved the check for updates process.
- Separated Remote Control.
- Added Financials to any level.
- Provided Address verify license.

New Features

- Electronic Document Management
- Year end calc and tools.